



FAS SEMINAR AGENDA

Monitoring Title IV in Turbulent Times

May 13th, 2016 7:30 AM – 5:00 PM

Brought to you by Financial Aid Services, Inc. and Genesis School Management Software

Who Should Attend?	Financial Aid Staff, School Owners, Business Office Staff
Please bring:	Notebook, pen (or lap top-Mobile Device)
7:30 am – 7:45 am	Registration and Continental Breakfast
7:45 am – 8:15 am	Introduction and Icebreaker <i>Sandi O'Connell, VP of Operations, Financial Aid Services & Genesis Software</i> <i>Shelly Masson, Birch Tree Leadership, LLC</i>
8:15 am – 10:15 am	Title IV Update: Substantive Changes, Financial Responsibility, Incentive Compensation, Student Eligibility, Clock-Credit Issues, Information Security, State Authorization, Accreditation, Third Party Servicers, PII, and Gainful Employment Strategies <i>Ron Holt, Dunn & Davison, LLC.</i>
10:15 am – 10:30 am	BREAK
10:30 am – 11:30 am	FAS Process Changes, including the new processes FAS will be performing under the new Third Party Servicer Regulations <i>FAS Compliance Team: Jackie Tuthill, Kathy Hunt, Joslyn Darling, David Nichols, Kathleen Sacco, and FAS Senior Software Engineer, Bill Nevins</i>
11:30 am – 12:30 am	Prior, Prior Year, Academic Calendaring including Modules. <i>Zach Goodwin, Training Officer Federal Student Aid, US Dept of Education</i>
12:30 pm – 1:30 pm	LUNCH (Buffet Lunch Included as part of registration)
1:30 pm – 3:00 pm	Thriving and Flourishing in a 'Crazy-Busy' World <i>Shelly, a Culture Strategist, Story Crafter, Facilitator and Coach, will present an interactive session on creating energy and putting your best self forward.</i> <i>Shelly Masson, MBA, SPHR, SHRM-SCP, Birch Tree Leadership, LLC</i>
3:00 pm – 3:10 pm	BREAK
3:10 pm – 5:00 pm	Verification, Credit Balance and Charges, FAFSA Updates <i>Zach Goodwin, Training Officer Federal Student Aid, US Dept of Education</i>

Break Out Sessions: All Break Out Sessions are optional and located in ROOM -*TBD

3:00 pm - 4:00 pm	VA Benefits
4:00 pm – 5:00 pm	IPEDS Changes Overview Communicating for Success (Admissions/Financial Aid/Business Office)